

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Friday, June 19, 2026

Equity Update				Global Indices		
				18-Jun	18-Jun	
	Chg	Chg%				
ASPI	▲	50.23	0.22%	22,436	▼ Dow Jones 51,678	
S&P SL 20 Index	▲	16.06	0.26%	6,227	▲ Euro Stoxx 50 6,321	
Total Turnover (LKR)	▲			3,122,363,251	▼ FTSE 100 10,386	
Market Capitalization (LKR)	▲			8,136,380,984,550	▲ Nikkei 225 71,053	
					▼ Hang Seng 23,925	
PER (x)				11.8	Frontier Markets	
PBV (x)				1.4	▲ VN index 1,830	
DY (%)				2.9	▲ KSE-100 181,581	
					▲ DSEX 5,661	

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
(LKR per unit)		TT Buying	TT Selling	Type	18-Jun
USD		\$ 329.2	339.1	▲ Gold (USD/t.oz)	4,268
GBP		£ 437.2	452.5	▼ Gold (LKR/t.oz)	1,444,081
EUR		€ 378.0	391.9	▼ Brent Crude Oil (USD/Bbl)	77
JPY		¥ 2.0	2.1	▼ Copper (USD/Lbs)	647
CNY		¥ 48.1	50.7	▼ Cotton (USD/Lbs)	79
INR		₹ 3.5	3.7	▲ Aluminium (USD/MT)	3,411
				▼ Palm Oil 3M forward (MYR/l)	4,574

Source: CBSL

Source: Bloomberg, CBSL

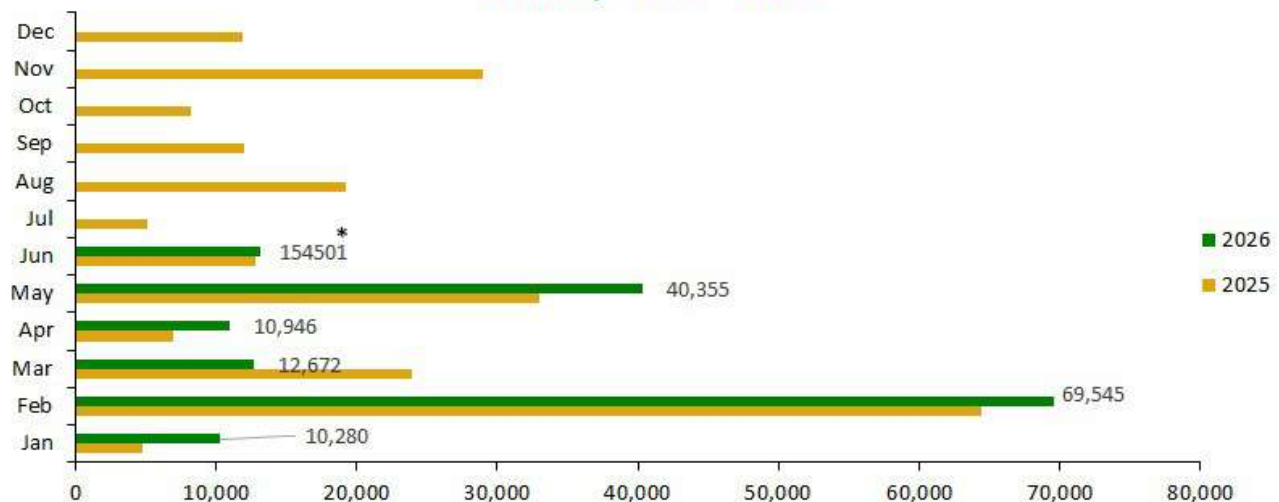
Policy Rates	OPR: 8.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2026 Q1 = 5.1%	NCPI YoY Change: April 2026 = 4.70%	CCPI YoY Change: May 2026 = 5.50%

Source: CBSL



Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
BEW(N)	LKR 67.5	First	25-Jun	26-Jun	15-Jul
BALA(N)	LKR 0.50	Final	25-Jun	26-Jun	15-Jul
MAL(N)	LKR 0.12	First and Final	26-Jun	30-Jun	16-Jul
AEL(N)	LKR 1.00	Final	26-Jun	30-Jun	16-Jul
SUN(N)	LKR 0.60	Final	26-Jun	30-Jun	16-Jul
WATA(N)	LKR 0.80	Final	26-Jun	30-Jun	16-Jul
HHL(N)	LKR 0.75	Final	26-Jun	30-Jun	1-Jul
ELPL(N)	LKR 7.00	First and Final	30-Jun	1-Jul	17-Jul
CIND(N)	LKR 6.00	Final	30-Jun	1-Jul	17-Jul
CFIN(N)	LKR 3.75	Final	1-Jul	2-Jul	7-Jul
CWM(N)	LKR 1.60	First and Final	1-Jul	2-Jul	20-Jul
JETS(N)	LKR 0.50	Final	1-Jul	2-Jul	20-Jul
TILE(N)	LKR 0.20	Final	1-Jul	2-Jul	20-Jul
UML(N)	LKR 0.40	Final	1-Jul	2-Jul	20-Jul
LHL(N)	LKR 3.00	Final	1-Jul	2-Jul	20-Jul
CDB(N,X)	LKR 1.00	Final	1-Jul	2-Jul	20-Jul
LFIN(N)	LKR 5.95	Final	1-Jul	2-Jul	20-Jul
RIL(N)	LKR 1.00	First and Final	1-Jul	2-Jul	20-Jul
SPEN(N)	LKR 4.00	First and Final	1-Jul	2-Jul	20-Jul
PKME(N)	LKR 2.6	Final	1-Jul	2-Jul	20-Jul
RCL(N)	LKR 1.00	Final	1-Jul	2-Jul	20-Jul
AHUN(N)	LKR 0.28	First and Final	1-Jul	2-Jul	20-Jul
AGAL(N)	LKR 0.75	Final	1-Jul	2-Jul	20-Jul
CHMX(N)	LKR 2.50	Final	1-Jul	2-Jul	20-Jul
CIC (N,X)	LKR 0.50	Final	1-Jul	2-Jul	20-Jul
PARQ(N)	LKR 0.40	Final	1-Jul	2-Jul	20-Jul
CERA(N)	LKR 6.40	Final	1-Jul	2-Jul	20-Jul
LIOC(N)	LKR 5.00	First and final	10-Jul	13-Jul	30-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
LIOC(N)	LKR 5.00	First and final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 156,917 Mn as dividends from January - June* 2026



*Until June 18, 2026